NATO AS AN AGENT OF SOCIAL CHANGE: WHERE THE CHALLENGES REST?

(thoughts for a new research program)

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- Could NATO bring about social change in its member and membership-aspiring countries?
- A realist approach
- A social constructivist approach

WHY DO CEECs JOINED AND ASPIRE TO JOIN NATO?

- Rationalist explanations:
- 1. Safety
- 2. Cheaper defense
- 3. An EU antechamber
- 4. No alternative

SOCIAL CONSTRUCTIVIST EXPLANATIONS

- NATO is a democratic club where we belong
- NATO represents western values (and identity argument)

WHERE DO RATIONALISTS FAIL?

- The lack of a tangible rationale in Albania's and Croatia's NATO membership and Macedonia's and Kosovo's NATO membership aspirations
- 1. Cheaper defense?
- 2. Protection against foreign enemies?
- 3. Democratic consolidation?

WHERE DO SOCIAL CONSTRUCTIVIST FAIL? (few anecdotical data)

- The incapability of IOs and the lack of NATO direct interest to bring about social change
- 1. The Greek-Turkey lingering conflict
- 2. The lingering national-defense feeling among most of the NATO member countries' societies

HOW CAN WE RESEARCH ON NATO CAPABILITY TO BRING ABOUT SOCIAL CHANGE?

- A conceptualization of "social change"
- 1. Elite compliance (logic of benefit)
- 2. Institutionalization (logic of benefit)
- 3. State socialization/internalization (logic of appropriation)

RESOLVING THE ENDOGENEITY PROBLEM (chicken-and-egg problem)

- Does NATO bring about social change or the rationale of its membership makes countries adjust their believe system accordingly (thin rationality/shared values hypothesis)?
- Parsing either the dependent variable or the independ variable (or both, if we can)

GAUGING CHANGE: EMPIRICAL PERSPECTIVES

- Institutional/military change (institutionalism, functionalism, neo-functionalism)
- Institutional (at large) change (institutionalism)
- Institutional design change (rational choice, institutionalist, social constructivist approach)
- Leader behavioral change (rational choice, social constructivist approach)
- Public opinion change (constructivist approach)

INSTITUTIONAL/MILITARY CHANGE

(institutionalism, functionalism, neo-functionalism)

FALSIFICATION

- H1 = There is an institutional/military change and NATO membership/membership conditionality played a role
- H0 = There's an institutional/military change but no NATO membership perspective

PUBLIC OPINION CHANGE (an effort to gauge NATO-centered norm internalization)

- Does NATO membership/membership perspective make people from different/competing nations feel like allies
- If yes, how did they acquire those feelings?
- If not, why the process of socialization/norm internalization happening?

TOPICS TO THINK ABOUT

- Whereas interests brought NATO into existence, identity politics might help to keep it together (Robert Kagan)
- Could (or should—avoid normativism!) NATO transform to a cultural warrior?
- Could NATO serve as an identity forger in the conditions of the lack of a tangible identity threat?